

WORKSHEET FOR 501(c)(3)

Consultant: _____

Affiliate: _____ **Affiliate Code:** _____

Phone: _____ **Date:** _____

Nevada Post Office Box (additional fees apply) YES NO

Assignment of Assets (additional fees apply) YES NO

1. CLIENT CONTACT INFORMATION:

Name: _____

Address: _____

City, State & Zip Code: _____

Phone: _____ Alt Phone: _____

Email: _____

* **Ship Corporate Minute Book to different address?** YES NO

Shipping Address: _____

City, State & Zip Code: _____

2. CHOOSE '2' CORPORATION NAMES:

First Choice: _____

Second Choice: _____

3. DOES THE CLIENT NEED A FEDERAL TAX ID NUMBER? YES NO

Name of Officer: _____

Social Security Number: _____

4. DOES THE CLIENT WANT ASSISTANCE TO OPEN BANK ACCOUNT? YES NO

Name of Officer: _____

Social Security Number: _____

Name of Officer: _____

Social Security Number: _____

5. PLEASE LIST THE NAMES AND TITLES OF OFFICERS:

President's Name: _____

Secretary's Name: _____

Treasurer's Name: _____

Vice President's Name: _____

6. LIST OF DIRECTORS:

Director: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

7. PURPOSE OF THIS NON-PROFIT CORPORATION: _____

THE FOLLOWING SERVICES ARE INCLUDED IN ORIGINAL FEE

- ✓ Resident Agent and Office Services
- ✓ Prepare and file Articles of Incorporation to form the corporation.
- ✓ Use of nominee director/organizer to hold organizational meeting & prepare minute book.
- ✓ Unlimited Corporate Consultation service for one year.
- ✓ Preparation & Issuance of Corporate Shares

THE FOLLOWING SERVICES ARE INCLUDED IN DISBURSEMENT FEES

- ✓ State filing fee to file the Articles of Incorporation
- ✓ Filing Fee Non-Profit 501c(3) to IRS
- ✓ CPA Preparation Fee to File Non-Profit Election
- ✓ State filing fee for the Initial List of Officers and directors
- ✓ Corporate Minute Book w/Share Registry and Corporate Stamp & Seal
- ✓ Shipping and handling expenses
- ✓ Assistance in obtaining a Nevada Corporate Bank Account

BRIDGEWAY FINANCIAL CORPORATION ADVANTAGES

- ✓ Over one thousand personal and corporate clients
- ✓ Over 60 years combined experience in the specialized financial services industry
- ✓ The ability to lower your tax burden & protect your assets from lawsuits
- ✓ Insider knowledge of IRS procedures & practices
- ✓ International taxation & transactions expertise
- ✓ Nationwide network of financial advisors
- ✓ Specialized attorney referral service nationwide
- ✓ Strict confidentiality & privacy
- ✓ Client only back office & online seminars
- ✓ Audit defense available
- ✓ Quality service focused on providing you with the best asset protection services available today.

**Please refer to Pricing Sheet for correct pricing for
Cash, Wire, Check-by-Phone, Credit/Debit Cards**

DISCLAIMER: BRIDGEWAY FINANCIAL CORPORATION AND ITS AGENTS CANNOT AND WILL NOT RENDER ANY LEGAL OR TAX ADVICE OF ANY KIND UNLESS SAID AGENT IS DULY LICENSED BY THE APPLICABLE STATE AND/OR FEDERAL AUTHORITY TO GIVE SAID ADVICE.

~SALES ARE NOT FINAL UNTIL APPROVED~

Check by Phone (CBP) Payment Transmittal

FAX ALL Documents to (775) 546-9889

Telephone No.: (702) 737-1010 ext. 306

Payable to: **BWFC Processing, LLC**

Date: _____

CHECK INFORMATION:

Name: _____

Phone: _____

Business Checking:

Personal Checking:

9-Digit Bank Routing Number: _____

Full Account Number: _____

Amount to Draft: \$ _____

Copy of Check



BWFC PROCESSING, LLC

Bridgeway Financial Corporation

The Howard Hughes Center

3960 Howard Hughes Parkway, Suite 500 • Las Vegas, NV 89169

Telephone (702) 737-1010 ext. 306 • Fax (775) 546-9889

CUSTOMER AGREEMENT & CREDIT CARD CHARGE AUTHORIZATION

Client Name: _____ Consultant: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ email: _____

Credit Card #: _____ Exp: _____ CCV: _____

DESCRIPTION	AMOUNT
TOTAL:	\$

I, the below signed Client, execute this agreement on the date below, having read and agreeing to its terms and conditions, and agree to make payment. If paying by credit card I authorize my credit card to be charged for the services and products detailed.

CARDHOLDER SIGNATURE

CARDHOLDERS NAME: _____

DATE: _____

TERMS AND CONDITIONS OF AGREEMENT: This agreement is made between Bridgeway Financial Corporation (hereafter referred to as "Bridgeway") and the above-signed person(s) (hereafter referred to as "Client") on the date of signing above for the services/products described. If payment is being made by credit card, the Client authorizes Bridgeway and/or our designated payment processor to charge the Client's credit card for the total amount indicated. Due to the expediency of the performance and delivery of services and products, immediate disbursement of filing fees and production costs, payment of sales commissions, and completing the majority of paperwork within 24 hours of the time of sale therefore, as funds are expended almost immediately and cannot be recovered, all sales are final and we have a no-refund policy. Client acknowledges and agrees that any credit card chargeback or stop payment initiated by the Client is a violation of the terms of this agreement and pre-authorizes immediate payment in full by reversal of said chargeback or stop payment. Bridgeway shall not be held liable for any delay in the delivery of services or goods caused by (1) a domestic or foreign secretary of state's delay in processing documents; (2) failure of Client to provide necessary information or documents; (3) delay or loss of materials shipped by courier services or (4) any other independent intervening factor(s) causing delay. This agreement shall be governed and construed in accordance with the laws of the State of Nevada and jurisdiction and venue for any disputes arising out of this Agreement shall be in Kitsap County, Washington. In the event it shall become necessary for either party to file any action to enforce the terms and provisions of this Agreement, the unsuccessful party shall pay to the successful party the actual attorney fees and costs incurred in such action. Any such action shall be filed and prosecuted only in a court of competent jurisdiction in Kitsap County, Washington. This Agreement expresses the complete understanding of the parties with respect to the subject matter and supersedes all prior proposals, agreements, representations and understandings. This Agreement may not be amended except in a writing signed by both parties. If a court finds any provision of this Agreement invalid or unenforceable, the remainder of this Agreement shall remain in effect and shall be interpreted so as best to effect the intent of the parties. Client agrees to indemnify Bridgeway against any and all losses, damages, claims or expenses incurred or suffered by Bridgeway as a result of breach of this Agreement by Client.

Wire Transfer, ACH & Direct Deposit Instructions

Send to: BWFC Processing, LLC

Account Number: 153775734560

Routing Number: 121201694

Bank Location: US Bank
2200 E Lake Mead Blvd.
North Las Vegas NV 89030

SWIFT: USBKUS44IMT