



BRIDGEWAY
FINANCIAL
CORPORATION



LIFE ESTATE ALTERNATIVE PLAN

ASSET PROTECTION & FINANCIAL PRIVACY

Legally | Conveniently | Inexpensively | Anonymously



WHO SHOULD HAVE A L.E.A.P.?

If you have titled assets and want your loved ones (spouse, children, parents, etc.) to “Avoid Court Costs” and “State Interference” upon your death or incapacity, consider a Life Estate Alternative Plan (L.E.A.P.).

You can easily secure and protect your family’s inheritance from the probate court and collection attorneys in as little as 72 hours. You may also want to encourage other family members to secure their family inheritance from the state courts.

WHAT IS PROBATE?

“The legal settling of one’s estate in which the court has jurisdiction over one’s probated estate.” When a person dies, whether you have a will or not you will be subject to Government officials sorting out *your* estate matters.

IS AVOIDING PROBATE LEGAL?

Yes! Not only is avoiding probate legal but with a L.E.A.P. you leave no misinterpretation or contestability of how your estate is distributed.



MANAGE YOUR ESTATE AND TAXES LIKE THE WEALTHY

The rich and famous have always had access to the best lawyers and accountants to guide them and protect them. But today, there are millions of people who desperately need the latest strategies to protect what they have worked their entire lives to acquire.

“Nine out of ten lawsuits in the world are filed in the United States. In such a litigious society, if you own anything worth having, lawyers will find a way to come after you.”

P. Thomas Adams, JD Attorney At Law

FAMILY LIVING TRUST BENEFITS

- Offers maximum privacy
- Avoids probate
- Is rarely challenged
- Can reduce or eliminate estate taxes
- Controls undistributed assets
- Retains assets as long as you want
- Preserves inheritances for children
- Protects dependents with special needs
- Distributes assets to heirs quickly
- Prevents loss of control
- Takes care of you while you're alive
- Provides direction during medical crisis



THE LIFE ESTATE ALTERNATIVE PLAN (L.E.A.P.)

L.E.A.P. consists of three family trusts:

1. **Family Living Trust** - Takes care of your family & avoids probate costs; has a non-contestability clause, medical provisions, guardianship, pour over provisions, durable powers of attorney and immediate funds transfer.
2. **Family Life Insurance Trust** - Eliminates Paying Estate Tax on Life Insurance and pays the funds directly to beneficiaries allowing for a direct by-pass of your declarable estate.
3. **Family Residence Trust** - Creates Financial Privacy and removes your home out of your personal name to reduce frivolous lawsuits or asset searches.



***“WE PROVIDE LIFETIME SUPPORT
TO YOU AND YOUR HEIRS”***

Ask yourself...What is Peace of Mind really worth to you?

The words "Financial Crisis" are heard all too often in today's world. We are bombarded by reports of corrupt executives, downgraded earnings reports and lost nest eggs. We all know people, good people, who have lost jobs, pensions and livelihoods due to the chaotic economic situation in this country today. It is definitely a dangerous and complicated landscape for all of us to live in, care for our families, and plan for our futures.

L.E.A.P. SOLUTIONS

PROBLEM

Estates with substantial worth can take up to 11 months for the beneficiaries to receive their inheritance...sometimes 3-4 years if assets are in other jurisdictions.

SOLUTION

With a Living Trust the beneficiaries can receive their inheritance on average in as little as 24 hours upon settlement.

PROBLEM

The greatest taxable fund brought into the US Treasury is the tax on your estate when you die.

SOLUTION

With a Family Life Insurance Trust your life insurance is excluded from your estate, thus reducing estate taxes.

PROBLEM

Angry family members can contest a will.

SOLUTION

A Living Trust has a non-contestability clause.

PROBLEM

Upon probate settlement, an average of 8% to 10% of your estate will go to probate costs!

SOLUTION

With a Living Trust there are no probate costs and your estate passes directly down to your family...*immediately*.





A LIVING TRUST GIVES YOU AND YOUR FAMILY ULTIMATE PEACE OF MIND

BENEFITS OF A LIVING TRUST VS A WILL A WILL IS SIMPLY NOT ENOUGH

WILL

- On public record
- Always probated
- Creates attorney & court costs
- Is often contested
- Court controls undistributed assets
- Court distributes assets
- Is a one-time distribution
- Distributions are delayed
- Court controls will at your incapacity
- Takes care of only your heirs

LIVING TRUST

- No public record
- Avoids probate
- Avoids attorney & court costs
- Has non-contestability clause
- Trust controls undistributed assets
- Trust distributes assets
- Allows ongoing distributions
- Distributions are immediate
- Prevents loss of your control
- Takes care of you, your spouse and your heirs...*immediately*

DON'T WAIT TO GET YOUR FAMILY SECURED!

At Bridgeway Financial we work with our clients to design and implement asset protection strategies that best fit your unique situation, to help you reduce your taxes, maximize profits, protect your assets and maintain your privacy. In short, we help you ensure your wealth building success.

Our Life Estate Alternative Plan makes all the difference. After all, it's not how much you make, but how much you keep that really counts. Without a well planned financial strategy your estate may be tied up in probate incurring unnecessary costs, taxes and attorneys fees. We will help you do everything from preparing your financial schedules to setting up your trusts.

Call your Consultant now. In a matter of hours you can feel the relief of knowing that you have taken serious steps to safeguard the wealth that you have worked so hard to achieve.



WHY BRIDGEWAY FINANCIAL CORPORATION?

EXPERIENCE MAKES THE DIFFERENCE

We provide asset protection, accounting and tax planning services. Paralegals supervised by an attorney bringing past experiences from working for state and federal courts as well as other law firms. You will also be able to work with Certified Public Accountants as well as other industry leading professionals.

FAST, FRIENDLY, AFFORDABLE SERVICE

We make the process of creating a Life Estate Alternative Plan quick and easy. We are always willing to dedicate the time to make sure you understand the process. In keeping with the tradition of asset protection, our fees are extremely competitive.

OUR UNIQUE ADVANTAGES

- Over one thousand personal and corporate clients
- Over 60 years combined experience in the specialized financial services industry
- The ability to lower your tax burden and protect your assets from lawyers and lawsuits
- Insider knowledge of I.R.S. procedures and practices
- Nationwide network of financial advisors and planners
- Specialized attorney referral service nationwide
- Strict confidentiality and privacy
- Unlimited consultation with our staff
- Free lifetime support for you and your heirs
- Client only websites and online seminars
- Quality service focused on providing you with the best asset protection services available today

CALL YOUR CONSULTANT TODAY!

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